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\$400,000 for the business and accept the \$100,000 debt.

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is relatively easy, because you know the exact amount of shares that are going to be issued. However, calculating dilution for convertible debt is a bit more difficult. In this case the number of shares at conversion will be determined by the valuation at the trigger event.

## **Dilution 101: Calculation And**

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## **Examples | Equidam**

While the equity value is impacted by receiving additional cash, the share price will be unaffected. The example below will illustrate why that's the case. Pre Money Valuation Example. Below is a three-step example of the pre and post money valuation of a company undergoing a round of financing: Step



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## **Pre Money Valuation - Overview, Example, Formulas**

A business valuation is a way to determine the economic value of a company, which could be useful in several situations. For example: You may need to sell the business due to

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retirement, health, divorce, or for family reasons.

## **3 Business Valuation Methods - The Balance**

The sum total of these valuations is the basis for the value of the business. In many cases, the value of the intangible assets exceeds the value of the tangible

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assets, which can result in a major amount of arguing between the buyer and seller over the true value of these assets. There is no perfect valuation formula.

## **Business valuation formula — AccountingTools**

The worked examples covers: -

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