

# Teammate User Guide

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### **Teammate User Guide**

TeamMate User Guide Note: The software should help IOD improve the standardization and the documentation of its work. Although several TeamMate procedures are explained below, simple logical steps are expected to be followed by users which should not be different from the steps and guidelines detailed in the IOD Audit Manual.

### **TEAMMATE BASIC GUIDE FOR IOD STAFF**

Wolters Kluwer TeamMate has more than 3,000 customers in

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over 150 countries. Among our customers are 30% of Fortune 1000, 40% of Fortune 100, the top 5 Global Audit Firms, and more than 1,000 Public Sector Agencies.

### **TeamMate Audit Solutions | Wolters Kluwer**

TeamMate is a Windows-based Audit Management System, designed to bring efficiency and consistency to the entire audit/evaluation process of The Internal Oversight Division (IOD). At its core, TeamMate is an electronic project management system that facilitates the audit process from risk assessment to reporting.

### **TEAMMATE PRINCIPLES AND GUIDELINES**

A focus on the future As a core value to Wolters Kluwer, TeamMate takes a customer-focused approach to product development for 25 years and counting. This customer focus is based on industry trends in information ecosystems, technology

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enablement, changing talent landscape, integrated risk, and audit disruption.

### **TeamMate+ Audit Management | Wolters Kluwer**

TeamMate's commitment to your organization's success extends well beyond the implementation of TeamMate+ Audit, TeamMate+ for Public Sector, TeamMate+ Controls, and TeamMate Analytics. Our expert support staff is available a minimum of eight hours per day, Monday through Friday, to assist our customers.

### **TeamMate Support for Audit, Controls, and Analytics ...**

TeamCentral User Manual This brings up your profile which allows you to manage your information, including the email address that you would like notifications to be sent to, your name, any telephone numbers and addresses you would like in the database, and your passwords.

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### **TeamCentral - University of Louisville**

TeamMate Analytics includes a variety of tools for preparing your data before commencing analysis. Import Wizard allows you to convert print reports, PDFs and text files into Excel ready for analysis, including extracting information in headers, footers, subtotals, and so on, so every data field gets captured.

### **TeamMate Analytics Features | Wolters Kluwer**

A focus on the future As a core value to Wolters Kluwer, TeamMate takes a customer-focused approach to product development for 25 years and counting. This customer focus is based on industry trends in information ecosystems, technology enablement, changing talent landscape, integrated risk, and audit disruption.

### **TeamMate Analytics for Audit | Wolters Kluwer**

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TeamMate Analytics, a well-known brand in the corporate market, offers more than 150 tools specifically designed to meet the analytic needs of CPA firm auditors and accountants. Users range from sole practitioners to Big 4 accounting firms in more than 70 countries worldwide, with departments that have one auditor to departments with more than 100.

### **TeamMate® Analytics | Wolters Kluwer**

TeamMate Connect Username is your company email address with .tmc at the end. Don't Have A TeamMate Connect Username? Trouble signing in? Contact your local TeamMate Support team: North America 800 449 8112; Central and South America +1 813 392 5250; United Kindom 44 (0) 203 197 6555; Europe, Middle East Africa 44 203 197 6555; Asia Pacific 800 ...

### **Welcome to TeamMate Connect!**

The installation of the TeamMate Analytics is based on Windows

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Installer 3.0 technology with EXE files provided to the customer. The EXEs can be provided in MSI format. The EXE and MSI installation files include all internally developed and licensed components needed to run the application as well as user manuals.

### **TeamMate Analytics 5**

TeamMate captures OIG employee time, effort, and expense information related to OIG audit projects in the Time and Expense Capture (TEC) module of the application. User information includes the employee's grade, rate of pay, location, ED email address, ED login id, ED employee id, ED phone. 2.

### **Privacy Impact Assessment**

TeamMate allows your organization to identify risks and create assessment reports, schedule projects and allocate resources, capture time and expenses, track audits and issues, and create

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and manage audits via an advanced electronic working papers database.

### **Solutions - Chapters Site - Home**

All User Ratings. Most Helpful Favorable and Critical TeamMate+ Internal Audit Management Review Excerpts. ... Market Guide for Audit Management Solutions. Gartner Peer Insights reviews constitute the subjective opinions of individual end users based on their own experiences, and do not represent the views of Gartner or its affiliates. ...

### **TeamMate+ Internal Audit Management Reviews and Insights ...**

TeamMate+ is a fully configurable, web-based platform that is rich in functionality and seamlessly consolidates and reports issues and risks for management action. Its collaborative framework, probing analytics and trending capabilities



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accelerate your organization's success in identifying and managing potential exposure.

### **teammate.arclogics.com**

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About TeamMate + Audit : Teammate+ is a streamlined user interface that syncs together data flow and work patterns to eliminate the gap between audit managers and stakeholders. The audit management software implements a systematic audit process by eliminating errors and inconsistencies in data.

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### **Top 10+ Audit Management Software & Tools of 2020 ...**

As Internal Audit moves toward assuming a larger leadership position within organizations as a relevant, engaged partner, TeamMate+ can help by driving value throughout the three lines of defense on a departmental, divisional or organization-wide level. We do this by focusing on our core principles—visibility, consistency and efficiency.

### **TeamMate+ Internal Audit Management Software**

Wolters Kluwer is dedicated to helping its customers solve their most pressing needs. TeamMate solutions for auditors include: audit management, controls man...

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