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### Financial Planning in Australia: Advice and Wealth ...

The industry currently has more than A\$1 trillion in funds under managements and generates annual revenue of more than A\$4 billion. 3214 businesses are currently engaged in the Financial Planning industry in Australia and employ more than 16,250 individuals. History of the Australian Financial Planning Industry

### The Financial Planning Industry - afpbb.com.au

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### FPA - the home of qualified financial planning professionals

Australia is rated fourth, globally, in terms of assets held in pension (superannuation funds) at \$2.8 trillion. Hot on the heels of the US, UK and Japan! As our population ages, those reaching their 50s and 60s are looking to get more out of their retirement funds, and require expert advice to do so.

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The Case Approach to Financial Planning: Bridging the Gap between Theory and Practice, Fourth Edition, fosters sound planning logic and decision-making using the systematic financial planning process approach.

### The Case Approach to Financial Planning | NationalUnderwriter

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### Financial Planning in Australia: Advice and Wealth ...

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### Financial Planning in Australia 5th Edition Taylor

OCLC Number: 682516048; Description: xviii, 818 pages ; 27 cm; Contents: PART I --Introduction: The Financial Planning Environment --Financial Planning Environment --The Client-Advisor Relationship --Fundamental Concepts of Diversification and Risk Management --Compliance and Ethics --PART II --Getting Started: Making Financial Decisions --Financial Reports and Plans --Investing in Shares and ...

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